

ORIENT GREEN POWER COMPANY LIMITED

September 25, 2024

The BSE Limited Corporate Relations Department, P.J. Towers, Dalal Street, Mumbai-400 001. Scrip Code: 533263

The National Stock Exchange of India Limited Department of Corporate Services, Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Mumbai-400 051. Scrip Code: GREENPOWER

Respected Sir/Ma'am,

Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the copies of newspaper advertisement published today i.e September 25, 2024 in respect of post issue of equity shares on a rights basis in;

- (i) Business Standard (English All Edition)
- (ii) Business Standard (Hindi All Edition)
- (iii) Makkal Kural (Tamil regional language in the place where our Registered Office is located)

The above information is also available on the website of the Company www.orientgreenpower.com.

This is for your information and records.

Thanking you,

Yours faithfully, For Orient Green Power Company Limited

M. Kirithika Company Secretary & Compliance Officer This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document, All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 05, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ORIENT GREEN POWER COMPANY LIMITED

ORIENT GREEN POWER COMPANY LIMIT

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 18, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, TV. Street, Chetper, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmore Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu, subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmipathy Road, Egmore, Chennai – 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India.

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017, Tamil Nadu, India Tel: +91 44 4901 5678 | Fax: N.A. | E-mail: complianceofficer@orientgreenpower.com | Website: www.orientgreenpower.com;
Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer;
Corporate Identification Number: L40108TN2006PLC061665

OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SYL LIMITED

ISSUE OF UPTO 19,23,07,692 EQUITY SHARES OF FACE VALUE < 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY SHARE CIMITED AND SYL LIMITED ISSUE OF UPTO 19,23,07,692 EQUITY SHARES OF FACE VALUE < 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY IN THE RATIO OF TEM (10) RIGHTS EQUITY SHARES OF FACE VALUE < 10 EACH FOR EVERY FIFTY-ONE (51) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHARES OF FACE VALUE < 10 EACH FOR EVERY FIFTY-ONE (51) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHARES ON THE RECORD DATE, THAT IS ON TUESDAY, AUGUST 13, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLE "TERMS OF THE ISSUE" ON PAGE 293. OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights issue of Equity Shares, which opened for subscription on Tuesday, August 27, 2024 and closed on Friday, September 13, 2024 and the last date for market renunciation of Rights Entitlements was on Monday, September 09, 2024. Out of the total 70579 Applications for 34,33,67,305 Equity Shares, 7751 Applications for 1,34,74,899 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 62828 for 32,99,92,406 Equity Shares, which aggregates to 171,54% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Friday, September 20, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 19,23,07,692 Rights Equity Shares to the successful applicants on September 20, 2024. In the Issue, no Rights Equity Shares have been considered for Allotment.

The brank up of application forms are exchanged and relected from the Shareholders and the Renounces is as under:

The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

Catanan	Applications Received		Equity Shares Applied for			Equity Shares allotted		
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	64701	91.67	29,22,89,737	3,79,97,66,581	85.12	15,95,07,666	2,07,35,99,658	82.93
Renouncees	5878	8.33	5,10,77,568	66,40,08,384	14.88	3,28,00,026	42,64,00,338	17.07
Total	70579	100	34,33,67,305	4,46,37,74,965	100	19,23,07,692	2,49,99,99,996	100

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Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Eligible Equity Shareholders	64701	9,76,90,742	6,18,16,924	15,95,07,666	
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Total	70579	13,04,90,768	6,18,16,924	19,23,07,692	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on, Tuesday, September 24, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Friday, September 20, 2024. The Listing application was filed with BSE and NSE on Friday, September 20, 2024 and subsequently the listing approval were received on Monday, September 23, 2024. The credit of Rights Equity Shares in dematerialized form to respective dernat accounts of allottees will be completed on or about Tuesday, September 24, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 314 of the Letter of Ciffer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about Friday, September 27, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HC/CFD/DIL2/CIFV/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on or about Tuesday, September 24, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 284 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the centents of the Letter of Offer Investors are advised to refer to the "Disclaimer Clause of the BSE" on pages 287 of the Letter of Offer for the full text of the Disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the "Disclaimer Clause of the NSE" on pages 287 of the Letter of Offer for the full text of the Disclaimer clause of NSE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

In case of any queries, you may contact the Company or the Lead Managers or Registrar as per the details mentioned herein:

LEAD MANAGERS TO THE ISSUE

SAFFRON

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India

Telephone: +91 22 4973 0394 Facsimile: N.A.

Email id: rightsissue_mb@sumedhafiscal.com Email id: rights.issue@saffronadvisor.com

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211

Validity: Permanent Contact Person: Gaurav Khandelwal / Vipin Gupta COMPANY DETAILS

REGISTAR TO THE ISSUE



CAMEO CORPORATE SERVICES LIMITED Subramarian Burlding, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 2846 0390 Facsimile: N.A. Email: rights@cameoindia.com

Website: www.cameoindia.com Online Investor Portal: omine investor Portal: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent

JOP

SUMEDHA

SUMEDHA FISCAL SERVICES LIMITED

6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata – 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900 Facsimille: N.A.

iance@sumedhafiscal.com Contact Person: Ajay K Laddha SEBI Registration Number: INM00008753 Validity of Registration: Permanent

Website: www.sumedhafiscal.com

Investor grievance:

ORIENT GREEN POWER COMPANY LIMITED
Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennal – 600 017,
Tamil Nadu, India; Tal: +91 444 901 5678; Fax: N.A.
E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;
Contact Person: Kirithia Mohan, Company Secretary and Compiliance Officer;
Corporate Identification Number: L40108TN2006PL0061655

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 293 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited On Behalf of Board of Directors

Company Secretary and Compliance Officer

Date: September 24, 2024

Place: Chennai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Plisk Factors" beginning on page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

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Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017, Tamil Nadu, India Tel: +91 44 4901 5678 | Fax: N.A. | E-mail: complianceofficer@orientgreenpower.com | Website: www.orientgreenpower.com; Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer;

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LEAD MANAGERS TO THE ISSUE

SUMEDHA SUMEDHA FISCAL SERVICES LIMITED

6A Geetanjali, 6th Floor, 8B Middleton Street, Kokata – 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900 Facsimile: N.A.

Email id: rightsissue_mb@sumedhafiscal.com Website: www.sumedhafiscal.com Investor grievance:

iance@sumedhafiscal.com Contact Person: Ajay K Laddha SEBI Registration Number: INM00008753 Validity of Registration: Permanent

SAFFRON SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East),

Mumbai - 400 059, India

Telephone: +91 22 4973 0394 Facsimile: N.A.

Email id: rights.issue@saffronadvisor.com

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211

SEBI Registration (Contact Person: Gaurav Khandelwal / Vipin Gupta COMPANY DETAILS

REGISTAR TO THE ISSUE



Website: www.cameoindia.com

omine investor Portal: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent Online Investor Portal:



Date: September 24, 2024

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Tamil Nadu, India; Tal: +91 444 901 5678; Fax: N.A.
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Contact Person: Kirithia Mohan, Company Secretary and Compiliance Officer;
Corporate Identification Number: L40108TN2006PL0061655

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 293 of the Letter of Offer.

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For Orient Green Power Company Lim On Behalf of Board of Direct

Company Secretary and Compliance Officer

Place: Chennai Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Plisk Factors" beginning on page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.



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BASIS OF ALLOTMENT

The Board of Directors of Orient Green Power Company Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights issue of Equity Shares, which opened for subscription on Tuesday, August 27, 2024 and closed on Friday, September 13, 2024 and the last date for market renunciation of Rights Entitlements was on Monday, September 09, 2024. Out of the total 70579 Applications for 34,33,67,305 Equity Shares, 7751 Applications for 1,34,74,899 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 62828 for 32,99,92,406 Equity Shares, which aggregates to 171,54% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Friday, September 20, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 19,23,07,692 Rights Equity Shares to the successful applicants on September 20, 2024. In the Issue, no Rights Equity Shares have been considered for Allotment.

The brank up of application forms are exchanged and relected from the Shareholders and the Renounces is as under:

The break-up of application forms received and rejected from the Shareholders and the Renouncees is as under:

Catanan	Applications Received		Equity Shares Applied for			Equity Shares allotted		
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	64701	91.67	29,22,89,737	3,79,97,66,581	85.12	15,95,07,666	2,07,35,99,658	82.93
Renouncees	5878	8.33	5,10,77,568	66,40,08,384	14.88	3,28,00,026	42,64,00,338	17.07
Renouncees Total	70579	100	34,33,67,305	4,46,37,74,965	100	19,23,07,692	2,49,99,99,996	100

Summary of Allotment in various calegories is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Eligible Equity Shareholders	64701	9,76,90,742	6,18,16,924	15,95,07,666	
Renouncees	5878	3,28,00,026	-	3,28,00,026	
Total	70579	13,04,90,768	6,18,16,924	19,23,07,692	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on, Tuesday, September 24, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Friday, September 20, 2024. The Listing application was filed with BSE and NSE on Friday, September 20, 2024 and subsequently the listing approval were received on Monday, September 23, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about Tuesday, September 24, 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 314 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about Friday, September 27, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HQ/CFQ/DIL2/CIFV/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on or about Tuesday, September 24, 2024.

INVESTORS MAY PLASSE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXAMPLES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 284 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer Investors are advised to refer to the "Disclaimer Clause of the BSE" on pages 287 of the Letter of Offer for the full text of the Disclaimer clause of BSE. DISCLAIMER CLAUSE OF NSE: it is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the "Disclaimer Clause of the NSE" on pages 287 of the Letter of Offer for the full text of the Disclaimer clause of NSE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer,

in case of any queries, you may contact the Company or the Lead Managers or Registrar as per the details mentioned herein

SUMEDHA

SUMEDHA FISCAL SERVICES LIMITED

6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata – 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900

Facsimile: N.A.
Email id: rightsissue_mb@surnedhafiscal.com
Website: www.surnedhafiscal.com
Investor grievance:
mb_compliance@surnedhafiscal.com
Contact Person: Ajay K Laddha
SEBI Registration Number: INM000008753
Validity of Registration: Permanent

LEAD MANAGERS TO THE ISSUE SAFFRON

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India Telephone: +91 22 4973 0394 Facsimile: N.A.

Email id: rights.lissue@saffronadvisor.com
Website: www.saffronadvisor.com
Investor grievance: investorgrievance@saffronadvisor.com
SEBI Registration Number: INM000011211

Contact Person: Gaurav Kh

REGISTAR TO THE ISSUE **♦**

CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India.

Telephone: +91 44 4002 0700/ 2846 0390 Facsimile: N.A.

Email: rights@cameoindia.com Website: www.cameoindia.com Online Investor Portal:

Unine investor Porta: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent

COMPANY DETAILS



ORIENT GREEN POWER COMPANY LIMITED

Registered and Corporate Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennal – 600 017, Tamil Nadu, India; Tel: +91 444 901 5678; Fax: N.A.

E-mail: compliancedificer@orientgreenpowet.com; Website: www.orientgreenpowet.com; Centact Person: Kirithika Mohan, Company Secretary and Compliance Officer; Corporate Identification Number: L40108TN2006PLC061655

Corporate Identification Number: L40108TN2006PLC061655

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Ribs Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 293 of the Letter of Offer.

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDIGATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Orient Green Power Company Limited On Behalf of Board of Directors

Sd/

Date: September 24, 2024 Place: Chennai

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchange. The Letter of Offer is available on the website of the Stock Exchange where the Equity Shares are listed i.e. BSE at wow bselfods.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section. Plick Factors' beginning on page 26 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an other of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares seconded in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration.

There will be no public offering of Equity Shares in the United States.

Adeas: